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2nd November 2005

TO WHOM IT MAY CONCERN

I have been the external accountant and business adviser for Protection 1 Pty Ltd since their inception. This has involved performing a wide variety of tasks ranging from tax and accounting work, setting financial and IT strategies and providing advise as they expand their operations.

I have personally known Peter Dickinson and have been his accountant for the past 16 years, including his previous successful business operations in the security industry.

Protection 1 is a professional and well managed organisation. They stand out in the security industry as being both innovative and up to date, not only in their field of security, but with best business practices including the latest in support software and other technologies such as in their monitoring control room.

They appear to have an excellent working relationship with their investors and bankers. I can foresee no problems in Protection 1 supporting the operations at the City of Bayswater. This confidence is derived from the quality of clients who utilise their services and the number of those clients who have remained with Peter over the many years he has been in the industry.

I have had no hesitation in recommending Protection 1 to my clients and to others who are in need of security services.

Yours faithfully,



JOHN ATHANS
ATHANS & TAYLOR